

3Q24 Investor Conference

DEC 11, 2024





Disclaimer

All information presented in this briefing, if it contains forward-looking statements that the predictions, estimates or other information. It may be subject to risks and uncertainties that could cause actual results to differ from the statements.



Agenda

- **YT3Q Financial Results**
- **Key Messages**
- **Q & A**



Q3 Consolidated Statements of Income

(NTD in millions)	24Q3	%	23Q3	%	QoQ
Revenues	\$1,176	100	\$889	100	32%
Gross profit	185	16	152	17	22%
Operating Income	16	2	52	6	-69%
Total Non-Op. Income and Expenses	(14)	(2)	25	2	156%
Income Before Tax	2	0	77	9	-97%
Income Tax Expense	(5)	0	9	1	-
Profit	7	0	68	8	-90%
Profit (loss) attributable to owners of parent	14	1	62	7	-77%
Profit (loss) attributable to non-controlling interests	(7)	(1)	6	1	217%
Earnings Per Share(NTD)	0.14		0.79		



YT3Q 2024 Consolidated Statements of Income

(NTD in millions)	2024	%	2023	%	YoY
Revenues	\$2,922	100	\$2,395	100	22%
Gross profit	455	16	358	15	27%
Operating Income	63	2	91	4	-31%
Total Non-Op. Income and Expenses	69	2	83	3	-17%
Income Before Tax	132	4	174	7	-24%
Income Tax Expense	9	0	20	1	-
Profit	123	4	154	6	-20%
Profit (loss) attributable to owners of parent	118	4	130	5	-9%
Profit (loss) attributable to non-controlling interests	5	0	24	1	-79%
Earnings Per Share(NTD)	1.24		1.67		

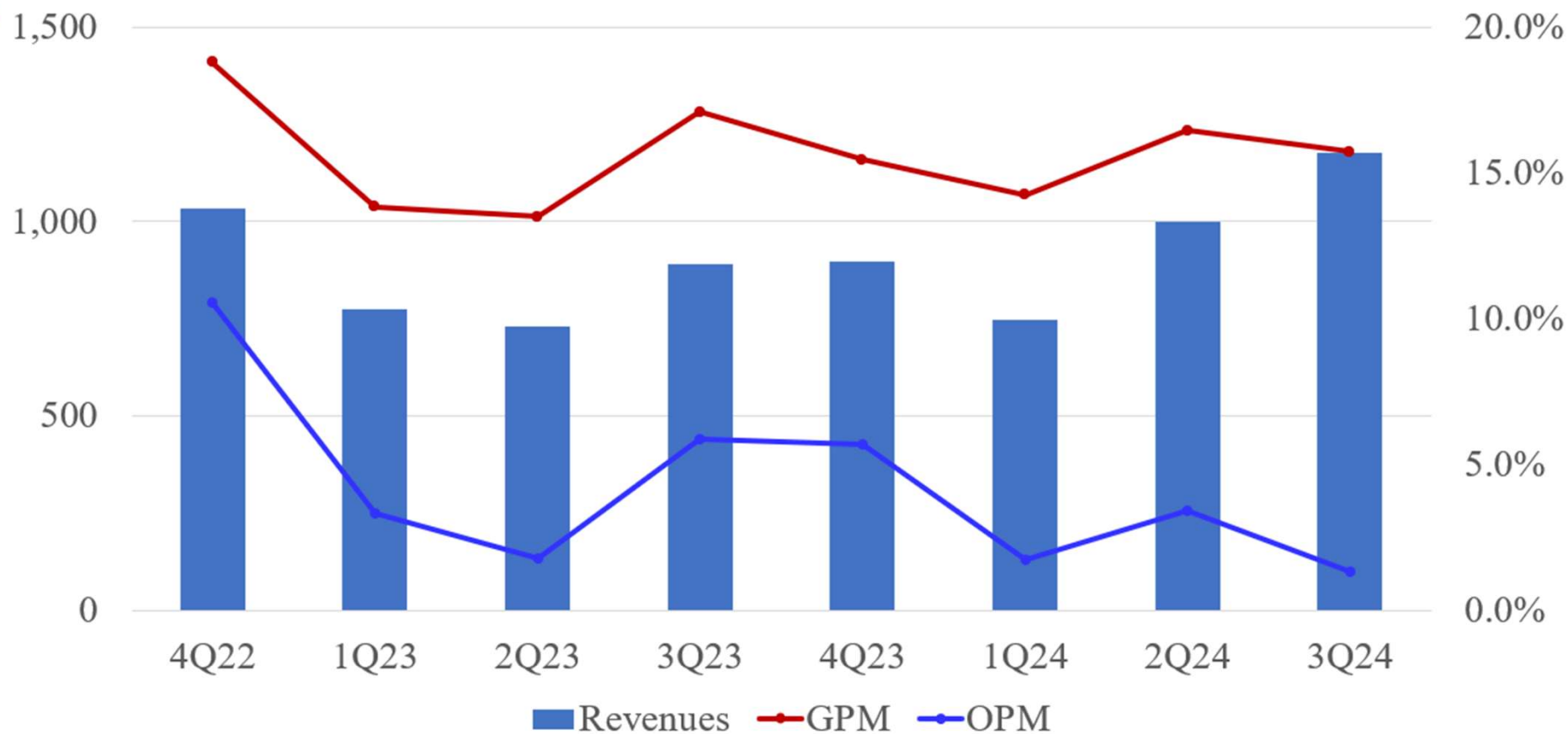


Consolidated Balance Sheet and Key Indices

(NTD in millions)	2024.9.30	%	2024.6.30	%	2023.9.30	%
Cash and Cash Equivalent	1,712	26.3%	1,572	24.7%	686	16.0%
Net Accounts receivable	1,709	26.3%	1,741	27.4%	1,276	29.8%
Inventory	624	9.6%	517	8.1%	334	7.8%
Property, Plant and Equipment	917	14.1%	938	14.7%	473	11.0%
Total Assets	6,503	100.0%	6,365	100.0%	4,287	100.0%
Accounts payable & Other payables	1,981	30.5%	2,068	35.2%	1,177	27.5%
Bank loan	954	14.7%	685	8.8%	396	9.2%
Bonds payable	102	1.6%	236	6.4%	293	6.8%
Total Liabilities	3,485	53.6%	3,486	60.3%	2,287	53.3%
Total Equity	3,018	46.4%	2,879	39.7%	2,000	46.7%
AR Turnover Days	145		163		166	
Inventory Turnover Days	61		61		55	
AP Turnover Days	120		125		111	
Cash Conversion Cycle	86		99		110	
Debt Ratio	54%		55%		53%	

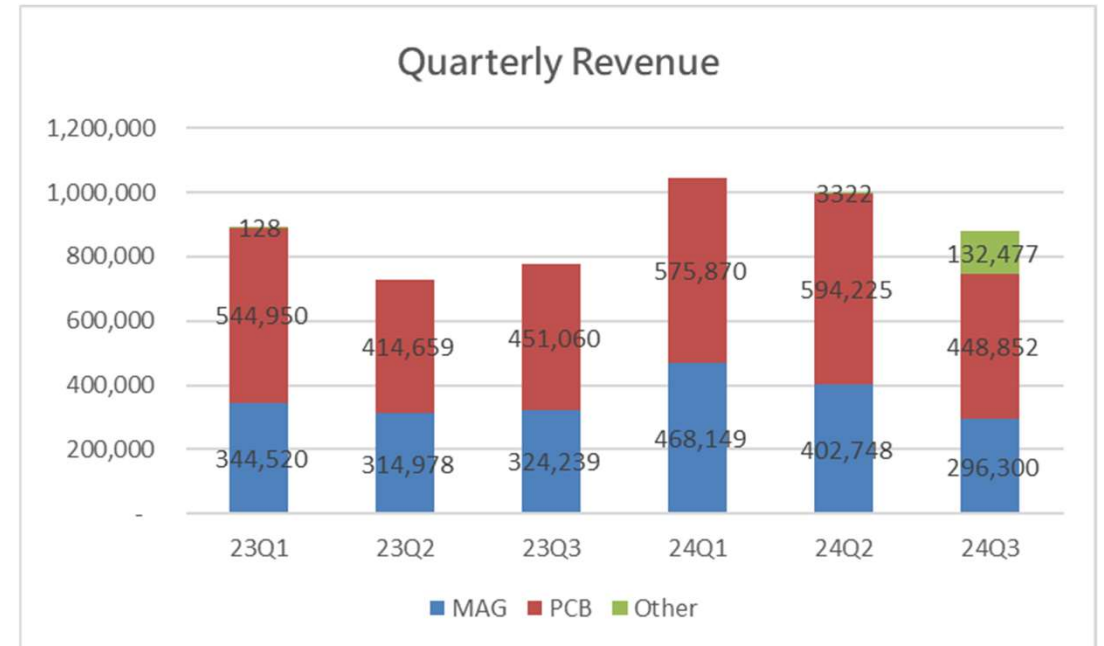
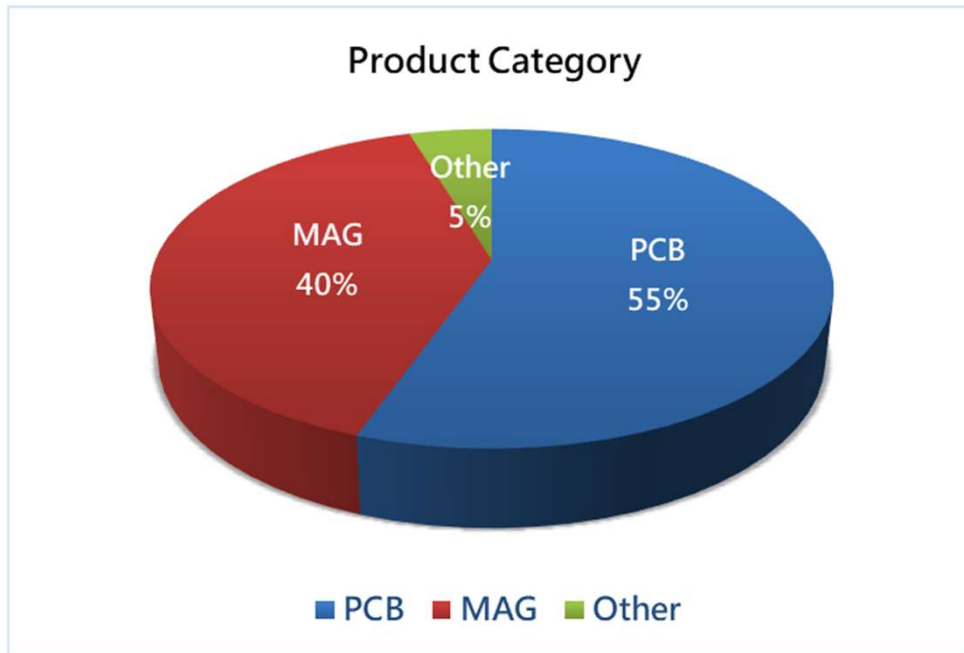


Business Results





Sales Analysis-Product Category



YT3Q 2024 MAG Revenues 11.6 millions 40.0%
PCB Revenues 12.6 millions 55.0%



Key Messages

- Establishing a new plant in the Wugu Industrial Zone and increasing capital investment to expand the application of testing products.
- Increasing the equity ratio in sports protective gear to advance the development of AI electronics applications.
- Upgrading automated equipment at the Taoyuan plant to expand server application coverage and improve product quality.
- Published the first sustainability report in August 2024.





Q & A

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