

3Q23 Investor Conference

DEC 4, 2023





Disclaimer

All information presented in this briefing, including forward-looking statements, predictions, estimates, or other information, may be subject to risks and uncertainties that could cause actual results to differ from the statements.



Agenda

- **YT3Q Financial Results**
- **Business strategy and Outlook**
- **Q & A**



Q3 Consolidated Statements of Income

(NTD in millions)	2023	%	2022	%	QoQ	%
Revenues	\$889	100	\$1,041	100	-\$152	(15)
Gross profit	152	17	155	15	(3)	2 pts
Operating Income	52	6	53	5	(1)	1 pts
Total Non-Op. Income and Expenses	25	3	100	10	(75)	(75)
Income Before Tax	77	9	153	15	(76)	(6) pts
Income Tax Expense	9	1	24	2	(15)	(63)
Profit	68	8	129	12	(61)	(4) pts
Profit (loss) attributable to owners of parent	62	7	106	10	(44)	
Profit (loss) attributable to non-controlling interests	6	1	23	2	(17)	
Earnings Per Share(NTD)	0.79		1.34		(0.55)	



YT3Q 2023 Consolidated Statements of Income

(NTD in millions)	2023	%	2022	%	YoY	%
Revenues	\$2,395	100	\$3,154	100	-\$759	(24)
Gross profit	358	15	333	11	25	4 pts
Operating Income	91	4	35	1	56	3 pts
Total Non-Op. Income and Expenses	83	3	178	6	(95)	(53)
Income Before Tax	174	7	213	7	(39)	0 pts
Income Tax Expense	20	1	34	1	(14)	(41)
Profit	154	6	179	6	(25)	0 pts
Profit (loss) attributable to owners of parent	130	5	165	5	(35)	
Profit (loss) attributable to non-controlling interests	24	1	14	0	10	
Earnings Per Share(NTD)	1.67		2.06		(0.39)	

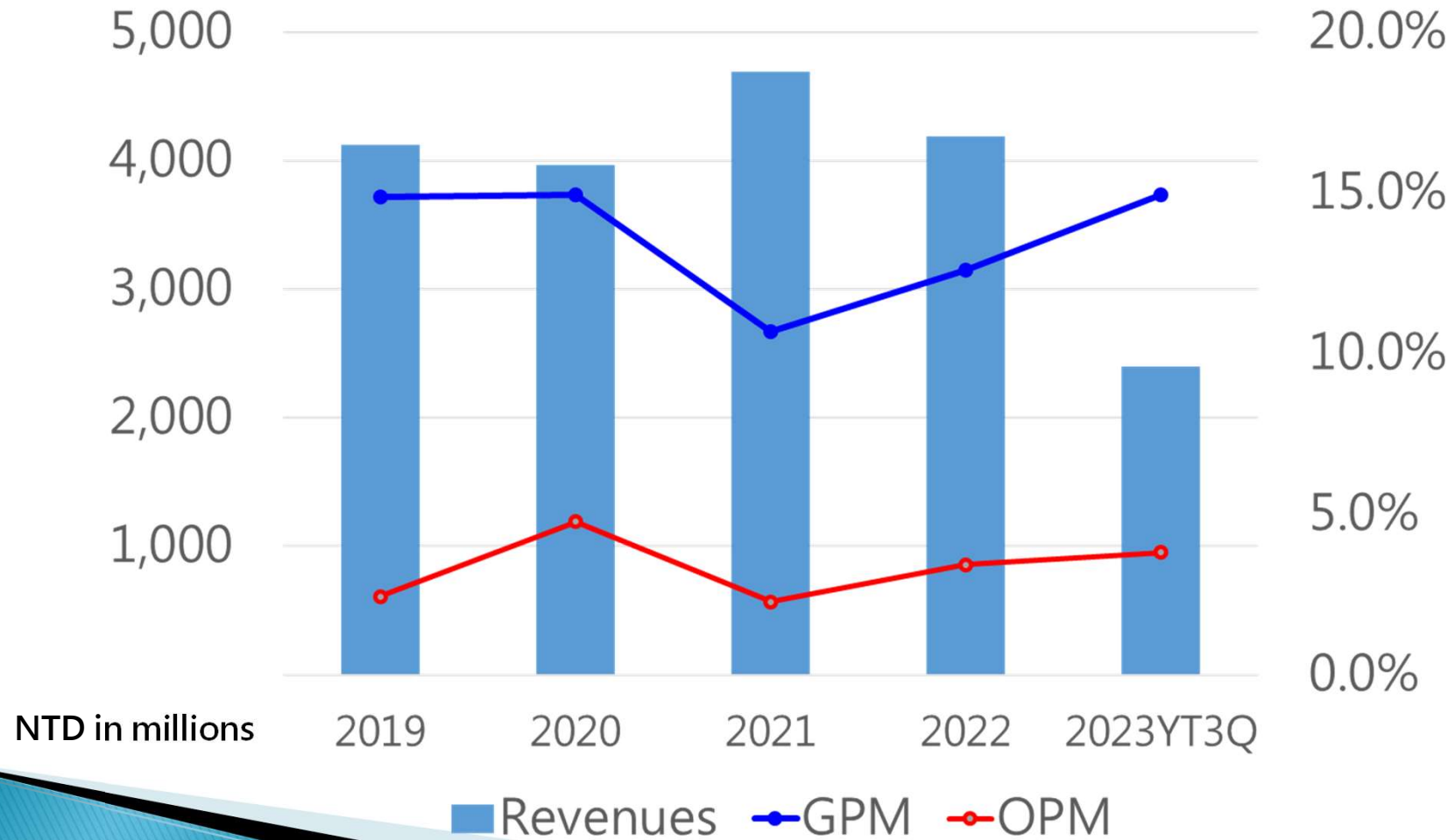


Consolidated Balance Sheet and Key Indices

(NTD in millions)	2023.9.30	2023.6.30	QoQ	2022.9.30	YoY
Cash and Cash Equivalent	686	598	15%	867	-21%
Net Accounts receivable	1,093	1,136	-4%	1,621	-33%
Inventory	334	299	12%	394	-15%
Property, Plant and Equipment	473	464	2%	512	-8%
Total Assets	4,287	3,873	11%	4,662	-8%
Accounts payable & Other payables	1,177	1,071	10%	1,466	-20%
Bank loan	396	295	34%	616	-36%
Bonds payable	293	291	0%	287	2%
Total Liabilities	2,287	2,011	14%	2,790	-18%
Total Equity	2,000	1,862	7%	1,872	7%
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AR Turnover Days	166	167	-1	147	19
Inventory Turnover Days	55	52	3	49	6
AP Turnover Days	111	103	8	145	-34
Cash Conversion Cycle	110	116	-6	51	59
Debt Ratio	53%	52%	1%	60%	-7%



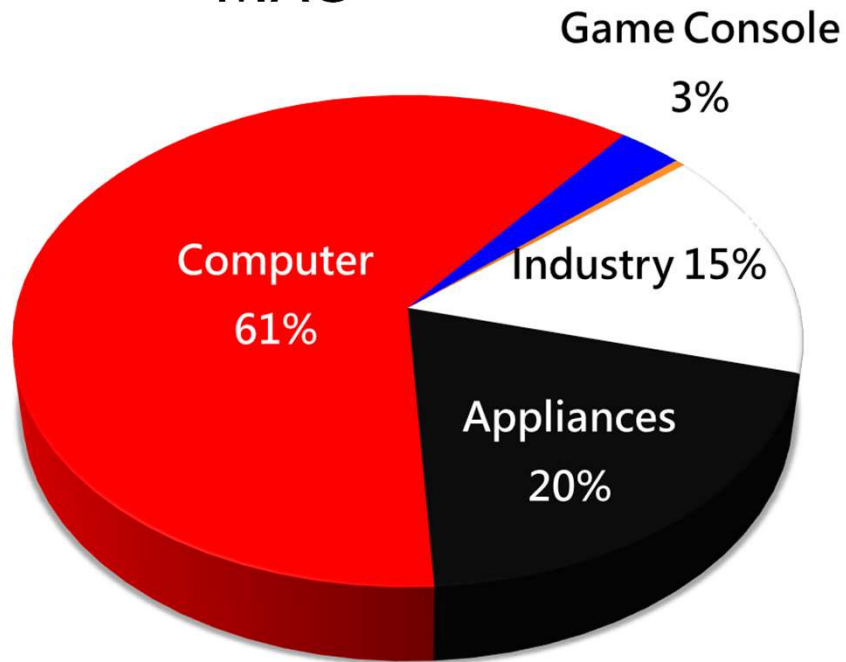
Business Results



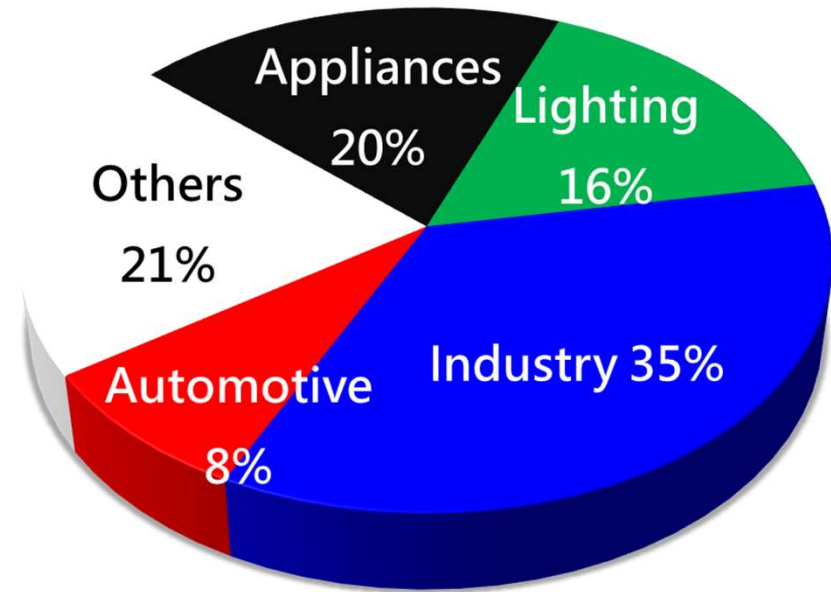


Business Category

MAG



PCB



YT3Q 2023 MAG Revenues 9.83 millions 42.0%
PCB Revenues 14.1 millions 58.9%



Operational Outlook

- The anticipated benefits of the new factory are expected to manifest gradually each quarter.
- Expanding the application scope of new products.
- Continued investment in automation equipment to enhance efficiency.





Q & A