



Stock code : 6156

# 2023H1 Investor Conference

Aug 4, 2023





# Disclaimer

All information presented in this briefing, if it contains forward-looking statements that the predictions, estimates or other information. It may be subject to risks and uncertainties that could cause actual results to differ from the statements.



# Agenda

- ▶ **YT3Q Financial Results**
- ▶ **Key Messages**
- ▶ **Q & A**



## Q2 Consolidated Statements of Income

(NTD in millions)	2023	%	2022	%	QoQ	%
Revenues	\$730	100	\$1,117	100	-\$387	(35)
Gross profit	98	13	102	9	(4)	(4)
Operating Income	13	2	2	0	11	555
Total Non-Op. Income and Expenses	66	9	55	5	11	20
Income Before Tax	79	11	57	5	22	39
Income Tax Expense	11	2	10	1	1	13
Profit	68	9	47	4	21	45
Profit (loss) attributable to owners of parent	52	7	42	4	10	
Profit (loss) attributable to non-controlling interests	16	2	5	0	11	
Earnings Per Share(NTD)	0.67		0.52		0.15	



## YTH1 2023 Consolidated Statements of Income

(NTD in millions)	2023	%	2022	%	YoY	%
Revenues	\$1,505	100	\$2,113	100	-\$608	(29)
Gross profit	206	14	178	8	28	16
Operating Income	39	3	(19)	(1)	58	(308)
Total Non-Op. Income and Expenses	58	4	79	4	(21)	(26)
Income Before Tax	97	6	60	3	37	62
Income Tax Expense	11	1	10	0	0	4
Profit	86	6	50	2	37	74
Profit (loss) attributable to owners of parent	68	5	59	3	10	
Profit (loss) attributable to non-controlling interests	18	1	(9)	0	27	
Earnings Per Share(NTD)	0.87		0.73		0.14	

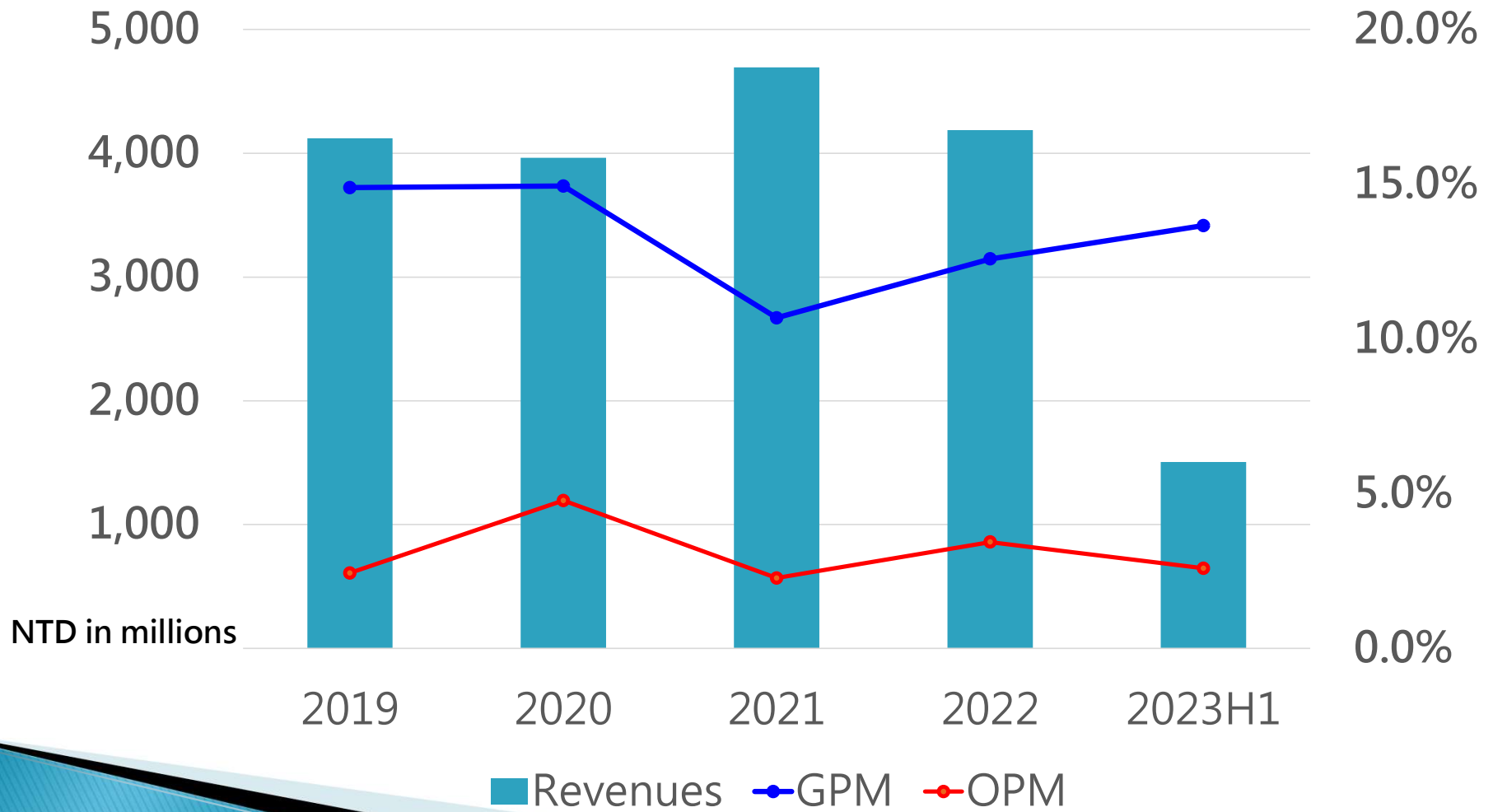


## Consolidated Balance Sheet and Key Indices

(NTD in millions)	2023.6.30	2023.3.31	QoQ	2022.6.30	YoY
Cash and Cash Equivalent	598	715	-16%	884	-32%
Net Accounts receivable	1,136	1,276	-11%	1,506	-25%
Inventory	299	333	-10%	452	-34%
Property, Plant and Equipment	464	492	-6%	515	-10%
Total Assets	3,873	4,068	-5%	4,469	-13%
Accounts payable & Other payables	1,071	1,123	-5%	1,572	-32%
Bank loan	295	338	-13%	393	-25%
Bonds payable	291	290	0%	286	2%
Total Liabilities	2,011	2,161	-7%	2,692	-25%
Total Equity	1,862	1,907	-2%	1,776	5%
AR Turnover Days	167	171	-4	147	21
Inventory Turnover Days	52	53	-1	49	3
AP Turnover Days	103	106	-3	145	-42
Cash Conversion Cycle	116	118	-2	51	66
Debt Ratio	52%	53%	-1%	60%	-8%



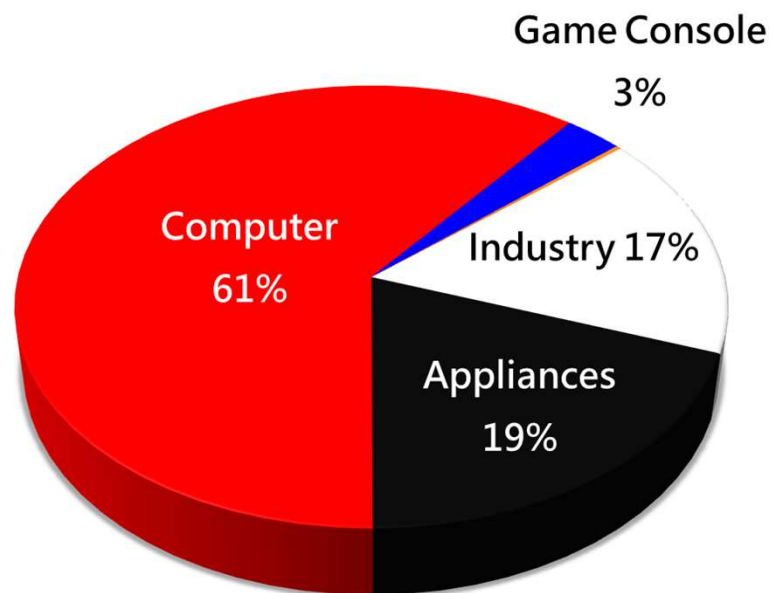
## Business Results



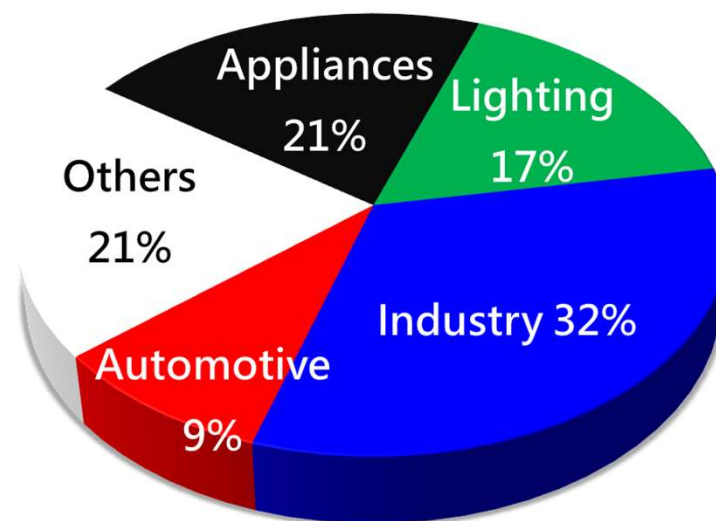


## Business Category

### MAG



### PCB



YT2Q 2023 MAG Revenues 6.39 millions 42.5%  
PCB Revenues 8.65 millions 57.5%





## Summary of Recent Major Events

- 1 Vietnam production base has been set up
- 2 Obtained the equity of PCB Company and added a production base in Taiwan.





**THANK YOU**