

2022 Investor Conference

Nov 3, 2022





Disclaimer

All information presented in this briefing, if it contains forward-looking statements that the predictions, estimates or other information. It may be subject to risks and uncertainties that could cause actual results to differ from the statements.





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Agenda

- **YT3Q Financial Results**
- **Business strategy and Outlook**
- **Q & A**



Q3 Consolidated Statements of Income

(NTD in millions)	2022	%	2021	%	QoQ	%
Revenues	\$1,041	100	\$1,281	100	-\$240	(19)
Gross profit	155	15	152	12	3	2
Operating Income	54	5	46	4	8	17
Total Non-Op. Income and Expenses	99	10	2	0	97	4,850
Income Before Tax	153	15	48	4	105	219
Income Tax Expense	24	2	5	0	19	380
Profit	129	12	43	3	86	200
Profit (loss) attributable to owners of parent	106	10	36	3	70	
Profit (loss) attributable to non-controlling interests	23	2	7	1	16	
Earnings Per Share(NTD)	1.40		0.45		0.95	



YT3Q 2022 Consolidated Statements of Income

(NTD in millions)	2022	%	2021	%	YoY	%
Revenues	\$3,154	100	\$3,409	100	-\$255	(7)
Gross profit	333	11	370	11	(37)	(10)
Operating Income	35	1	61	2	(26)	(43)
Total Non-Op. Income and Expenses	178	6	20	1	158	791
Income Before Tax	213	7	81	2	132	163
Income Tax Expense	34	1	5	0	29	584
Profit	179	6	76	2	103	135
Profit (loss) attributable to owners of parent	165	5	70	2	95	
Profit (loss) attributable to non-controlling interests	14	0	6	0	8	
Earnings Per Share(NTD)	2.06		0.87		1.19	

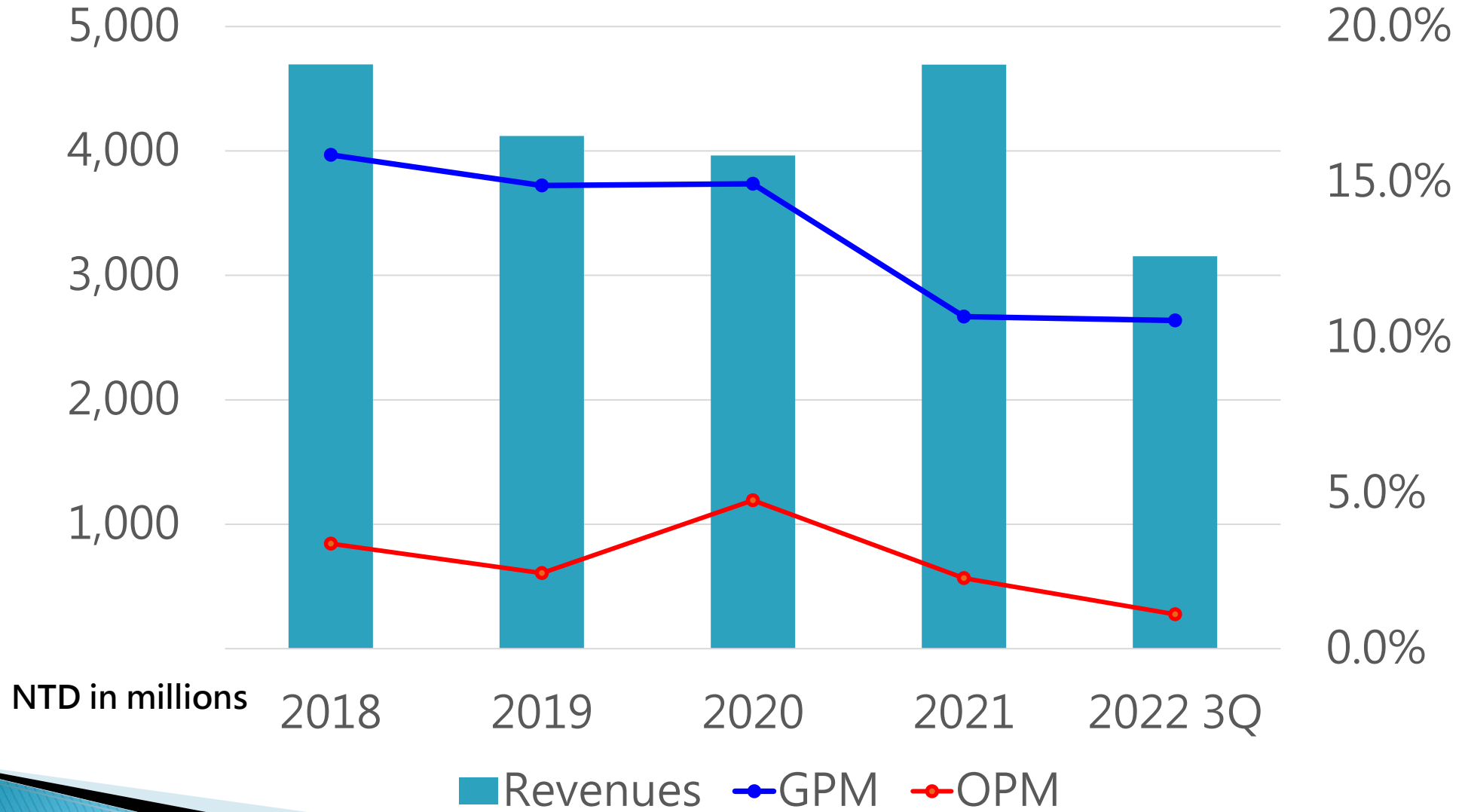


Consolidated Balance Sheet and Key Indices

(NTD in millions)	2022.9.30	2022.6.30	QoQ	2021.9.30	YoY
Cash and Cash Equivalent	867	884	-2%	804	8%
Net Accounts receivable	1,621	1,506	8%	1,696	-4%
Inventory	394	452	-13%	549	-28%
Property, Plant and Equipment	512	515	-1%	526	-3%
Total Assets	4,662	4,469	4%	4,260	9%
Accounts payable & Other payables	1,466	1,572	-7%	1,805	-19%
Bank loan	616	393	57%	655	-6%
Bonds payable	287	286	0%	0	-
Total Liabilities	2,790	2,692	4%	2,574	8%
Total Equity	1,872	1,776	5%	1,685	11%
AR Turnover Days	152	147	6	130	23
Inventory Turnover Days	47	49	-2	44	3
AP Turnover Days	139	145	-6	126	13
Cash Conversion Cycle	60	51	10	48	13
Debt Ratio	60%	60%	0%	60%	0%



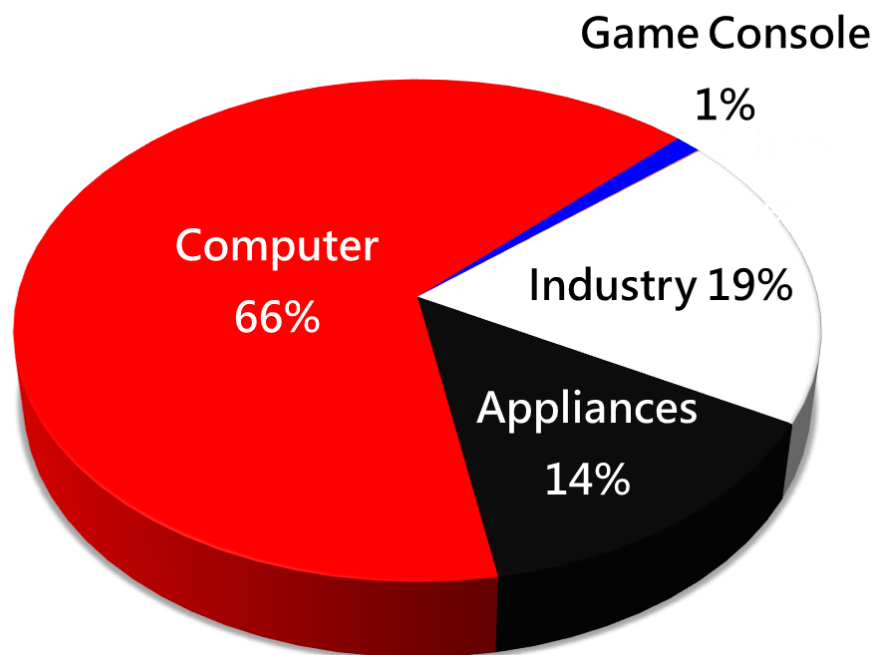
Business Results



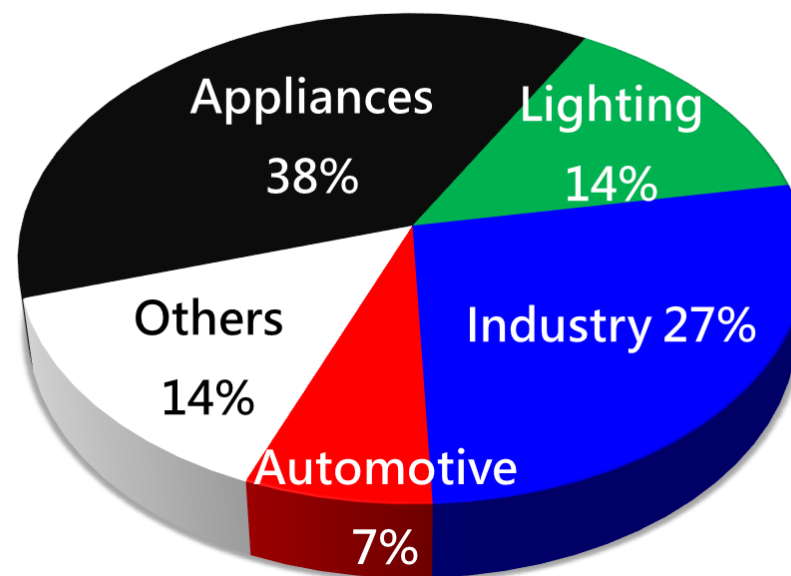


Business Category

MAG



PCB

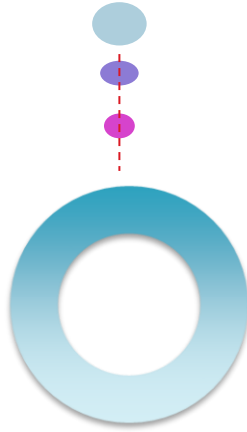


YT3Q 2022 MAG Revenues 1,341 millions 42.55%
PCB Revenues 1,812 millions 57.4%



Operational Outlook

Add New Product Application

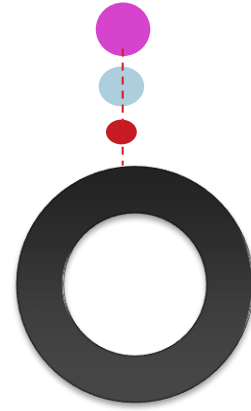


○ ● Game Console Machine Tool

○ ● Measuring Instrument Medical Equipment

○ ● EV & Charging System Smart Meter

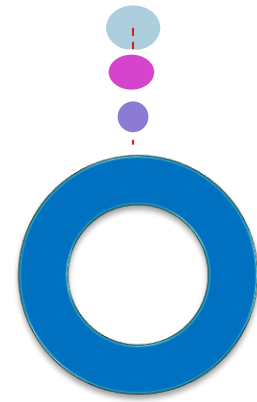
Expand Production Capacity



○ ● Add production base

○ ● Improve automated production

Extended Industry Development





Q & A